

Part 8: Individual Chapter 11 Debtors (Only)

- | | |
|--|-----|
| a. Gross income (receipts) from salary and wages | \$0 |
| b. Gross income (receipts) from self-employment | \$0 |
| c. Gross income from all other sources | \$0 |
| d. Total income in the reporting period (a+b+c) | \$0 |
| e. Payroll deductions | \$0 |
| f. Self-employment related expenses | \$0 |
| g. Living expenses | \$0 |
| h. All other expenses | \$0 |
| i. Total expenses in the reporting period (e+f+g+h) | \$0 |
| j. Difference between total income and total expenses (d-i) | \$0 |
| k. List the total amount of all postpetition debts that are past due | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Alan Gomperts

Signature of Responsible Party

Authorized Representative

Title

Alan Gomperts

Printed Name of Responsible Party

06/20/2024

Date

Colyton Investments, LLC
Preliminary Balance Sheet
As of May 31, 2024

| | May 31, 24 |
|---------------------------------------|----------------------|
| ASSETS | |
| Current Assets | |
| Checking/Savings | |
| Checking - Farmers | 221,834.65 |
| Tax Account - Farmers | 200.00 |
| Total Checking/Savings | 222,034.65 |
| Other Current Assets | |
| Loan Receivable- David Halevy | 951,896.47 |
| Total Other Current Assets | 951,896.47 |
| Total Current Assets | 1,173,931.12 |
| Fixed Assets | |
| Accumulated Depreciation | |
| Accumulated Deprec Colyton | -412,916.00 |
| Accumulated Depreciation - Other | -54,222.50 |
| Total Accumulated Depreciation | -467,138.50 |
| Building, Colyton | 1,065,384.23 |
| Land, Colyton | 1,501,624.50 |
| Leasehold Improvements | 515,372.67 |
| Total Fixed Assets | 2,615,242.90 |
| Other Assets | |
| Loan fee | |
| Accumulated Amortization | -276,775.50 |
| Loan fee - Other | 301,929.19 |
| Total Loan fee | 25,153.69 |
| Loan Receivable | 347,995.81 |
| Receivable - Seaton | -5,402,117.10 |
| Total Other Assets | -5,028,967.60 |
| TOTAL ASSETS | -1,239,793.58 |
| LIABILITIES & EQUITY | |
| Liabilities | |
| Current Liabilities | |
| Other Current Liabilities | |
| Tenant Security Deposits Held | 61,850.00 |
| Total Other Current Liabilities | 61,850.00 |
| Total Current Liabilities | 61,850.00 |
| Total Liabilities | 61,850.00 |
| Equity | |
| Members Draw | -1,736,956.11 |
| Members Equity | 149,742.64 |
| Net Income | 285,569.89 |
| Total Equity | -1,301,643.58 |
| TOTAL LIABILITIES & EQUITY | -1,239,793.58 |

Colyton Investments, LLC
Prteliminary Profit & Loss
May 2024

| | May 24 |
|-------------------------|---------------|
| Ordinary Income/Expense | |
| Income | |
| Rental Income | 73,798.94 |
| Total Income | 73,798.94 |
| Expense | |
| Insurance Expense | 792.27 |
| Repairs and Maintenance | 5,659.47 |
| Taxes and Licenses | 64.66 |
| Total Expense | 6,516.40 |
| Net Ordinary Income | 67,282.54 |
| Net Income | 67,282.54 |

Colyton Investments, LLC
Preliminary Statement of Cash Flows
May 2024

| | May 24 |
|---|--------------------------|
| OPERATING ACTIVITIES | |
| Net Income | <u>67,282.54</u> |
| Net cash provided by Operating Activities | <u>67,282.54</u> |
| INVESTING ACTIVITIES | |
| Receivable - Seaton | <u>-61,038.14</u> |
| Net cash provided by Investing Activities | <u>-61,038.14</u> |
| Net cash increase for period | 6,244.40 |
| Cash at beginning of period | <u>215,790.25</u> |
| Cash at end of period | <u><u>222,034.65</u></u> |

May-24

PART 5 - Schedule of Payments to Professionals

[illegible]

Colyton Investments, LLC
Insurance Schedule

| <u>Name of Insurance Carrier</u> | <u>Type of Insurance</u> | <u>Policy Number</u> | <u>Policy Expiration</u> | <u>Last Payment</u> |
|----------------------------------|--------------------------|----------------------|--------------------------|---------------------|
| The Hartford | Property Insurance | 72SBAAX5PMP | 11/14/24 | 6/18/24 |

Colyton Investments, LLC
Reconciliation Summary
Checking - Farmers, Period Ending 05/31/2024

| | May 31, 24 |
|--|-------------------|
| Beginning Balance | 215,590.25 |
| Cleared Transactions | |
| Checks and Payments - 5 items | -67,554.54 |
| Deposits and Credits - 4 items | 73,798.94 |
| Total Cleared Transactions | 6,244.40 |
| Cleared Balance | 221,834.65 |
| Register Balance as of 05/31/2024 | 221,834.65 |
| Ending Balance | 221,834.65 |



COLYTON INVESTMENTS LLC
DIP CASE 2:24-BK-12080-VZ
OPERATING ACCOUNT
264 S OAKHURST DRIVE
BEVERLY HILLS CA 90212-0000

Where
Tradition & Technology
Come Together

Strong liquidity.
White-glove service.
F&M Bank.
Some things will always be.

Account Title

Colyton Investments LLC
DIP Case 2:24-bk-12080-VZ
Operating Account

Bankruptcy Trustee Summary

| | | | |
|--------------------|------------|------------------------------|----------------------|
| Account Number | 5589 | Number of Enclosures | 2 |
| Beginning Balance | 215,590.25 | Statement Dates | 5/01/24 thru 6/02/24 |
| 4 Deposits/Credits | 73,798.94 | Days in the statement period | 33 |
| 5 Checks/Debits | 67,554.54 | Average Ledger | 248,233.39 |
| Service Charge | 0.00 | | |
| Interest Paid | 0.00 | | |
| Ending Balance | 221,834.65 | | |

Deposits and Other Credits

| Date | Description | Amount |
|------|---|-----------|
| 5/08 | URBAN OUTFITTERS 2232003332 620096 COLYTON INVESTME EDI PYMNTS 09100001652CCD RMR*IV*PN-645641***16234.34*16 234.34\ | 16,234.34 |
| 5/10 | DISGUISE SYSTEMS PAYMENT 022000023635345 1800120837 PPD COLYTON INVESTMENTS,CH | 25,595.00 |
| 5/13 | Mobile Deposit - Checking | 15,735.26 |

Continued on next page

Questions? Call us: (866) 437-0011



Bankruptcy Trustee

5589 (continued)

Deposits and Other Credits

| Date | Description | Amount |
|------|---|-----------|
| 5/31 | URBAN OUTFITTERS 2232003332 625167 COLYTON INVESTME EDI PYMNTS 09100001515CCD RMR*IV*PN-655587***16234.34*16 234.34\ | 16,234.34 |

Checks and Other Debits

| Date | Description | Amount |
|------|--|------------|
| 5/16 | THE HARTFORD 9942902727 16853675 COLYTON INVESTME INS PMT CL 05100001247CCD | 792.27- |
| 5/24 | CITY OF LA LADBS FEES 021000025935847 0000408976WEB 0494064 | 64.66- |
| 5/30 | ACRISURE PARTNER 8263863381 CZ100007E7JUC COLYTON INVESTME J2173 O0FF 11100002576CCD TRN*1*CZ100007E7JUC\ RMR*IK*A43A9725 4E1B 4108 A501 7B0409\ | 61,038.14- |

Checks In Number Order

| Date | Check# | Amount | Date | Check# | Amount | Date | Check# | Amount |
|------|--------|----------|------|--------|----------|------|--------|--------|
| 5/20 | 1002 | 4,563.27 | 5/20 | 1003 | 1,096.20 | | | |

* Denotes missing check numbers

Checking Account Daily Balances

| Date | Balance | Date | Balance | Date | Balance |
|------|------------|------|------------|------|------------|
| 5/01 | 215,590.25 | 5/13 | 273,154.85 | 5/24 | 266,638.45 |
| 5/08 | 231,824.59 | 5/16 | 272,362.58 | 5/30 | 205,600.31 |
| 5/10 | 257,419.59 | 5/20 | 266,703.11 | 5/31 | 221,834.65 |

End of Statement

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Questions? Call us: (866) 437-0011



COLYTON INVESTMENTS LLC
CASE 2:24-BK-12080-VZ
1002
90-119/1222
Date May 17, 2024
Pay to the Order of Almighty Builders, Inc. \$ 4,563.27
Four thousand five hundred & sixty three & 27/100 Dollars
F&M Farmers & Merchants Bank
San Juan Capistrano Office
fmb.com (855) 418-0747
California's Strongest, since 1857
For April Caparis
558 91# 1002
[Signature]

1002 \$4,563.27 Posted Date 5/20/2024

COLYTON INVESTMENTS LLC
CASE 2:24-BK-12080-VZ
1003
90-119/1222
Date May 17, 2024
Pay to the Order of Almighty Builders, Inc. \$ 1,096.20
One thousand & ninety six & 20/100 Dollars
F&M Farmers & Merchants Bank
San Juan Capistrano Office
fmb.com (855) 418-0747
California's Strongest, since 1857
For [Signature]
558 91# 1003

1003 \$1,096.20 Posted Date 5/20/2024

Colyton Investments, LLC
Reconciliation Summary

Tax Account - Farmers, Period Ending 05/31/2024

| | May 31, 24 |
|--|-------------------|
| Beginning Balance | 200.00 |
| Cleared Balance | 200.00 |
| Register Balance as of 05/31/2024 | 200.00 |
| Ending Balance | 200.00 |



COLYTON INVESTMENTS LLC
DIP CASE 2:24-BK-12080-VZ
TAX ACCOUNT
264 S OAKHURST DRIVE
BEVERLY HILLS CA 90212-0000

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Come Together

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White-glove service.
F&M Bank.
Some things will always be.

Account Title

Colyton Investments LLC
DIP Case 2:24-bk-12080-VZ
Tax Account

Bankruptcy Trustee Summary

| | | | |
|-------------------|--------|------------------------------|----------------------|
| Account Number | 5597 | Number of Enclosures | 0 |
| Beginning Balance | 200.00 | Statement Dates | 5/01/24 thru 6/02/24 |
| Deposits/Credits | 0.00 | Days in the statement period | 33 |
| Checks/Debits | 0.00 | Average Ledger | 200.00 |
| Service Charge | 0.00 | | |
| Interest Paid | 0.00 | | |
| Ending Balance | 200.00 | | |

Checking Account Daily Balances

| Date | Balance | Date | Balance | Date | Balance |
|------|---------|------|---------|------|---------|
| 5/01 | 200.00 | | | | |

End of Statement

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Bankruptcy Trustee

5597 (continued)



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NMLS# 537388



PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
11766 Wilshire Blvd, Suite 730, Los Angeles, CA 90025

A true and correct copy of the foregoing document entitled (*specify*): **MONTHLY OPERATING REPORT – MAY 31, 2024** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) June 21, 2024, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

See attached NEF Service List

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

June 21, 2024
Date

Martha E. Araki
Printed Name

/s/ Martha E. Araki
Signature

Seaton Investments, LLC – Jointly Administered

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

- Attorneys for Corporate Debtors Seaton Investment, LLC, Colyton Investments, LLC, Broadway Avenue Investments, LLC, Negev Investments, LLC, SLA Investments, LCC.: **Derrick Talerico:** dtalerico@wztslaw.com; maraki@wztslaw.com; sfritz@wztslaw.com
- Attorneys for Individual Debtors Alan Gomperts, Daniel Halevy, Susan Haley: **Zev Shechtman, Carol Chow, Turner Falk:** zev.shechtman@salu.com; zshechtman@ecf.inforuptcy.com; carol.chow@saul.com; easter.santamaria@saul.com; turner.falk@saul.com
- Attorneys for Creditor Korth Direct Mortgage, Inc.: **Tanya Behnam:** tbehnam@polsinelli.com, tanyabehnam@gmail.com; ccripe@polsinelli.com; ladocketing@polsinelli.com
- Attorneys for Creditor Archway Real Estate Income Fund I SPE I, LLC: **Michael G. Fletcher, Bruce D. Poltrock, Gerrick Warrington:** mfletcher@frandzel.com; gwarrington@frandzel.com; bpoltrock@frandzel.com; sking@frandzel.com; achase@frandzel.com
- Attorneys for Creditor Wells Fargo National Bank West: **Todd S Garan:** ch11ecf@aldridgepite.com; TSG@ecf.inforuptcy.com; tgaran@aldridgepite.com
- Attorneys for Creditor Harvest Small Business Finance, LLC: **Jacqueline L James:** jjames@hrhlaw.com
- Courtesy NEF/Interested Party Avi Muhtar: **Avi Edward Muhtar:** amuhtar@eaccidents.com
- Courtesy NEF/Interested Party: **Jennifer C Wong:** bknotice@mccartyholthus.com; jwong@ecf.courtdrive.com
- US Trustee's Office: ustpregion16.la.ecf@usdoj.gov; **Kelly L. Morrison:** Kelly.l.morrison@usdoj.gov